



The fabric of caring

▶ is stitched throughout  
our community



**St. Luke's**  
FOUNDATION

2011 ANNUAL REPORT



## Every stitch makes an impression

When individual pieces are carefully stitched together, the result is nothing less than a work of art. Each piece contributes to the overall success of the whole. So it is with St. Luke's Foundation. Your donations form the fabric of who we are and what we do. By threading together your gifts, we are able to provide financial support to advance patient care at St. Luke's, to provide education in our community, and to support research for a healthy region. And that is a thing of beauty.

### On the cover

*Handmade quilts, crafted by volunteers who are part of the Northeastern Minnesota Chapter of Project Linus, are given to pediatric patients in St. Luke's Emergency Department and Pediatric Unit. As Charles Schulz's Linus character from the PEANUTS® comic strip was comforted by his blanket, Project Linus strives to do the same and more for children who are seriously ill, traumatized, or otherwise in need.*



### Project Pink

The pink Como Oil truck is more than just eye-catching. It's a valuable fundraiser for St. Luke's Breast Center. Como Oil & Propane donates a penny for every gallon of propane delivered by its pink truck.

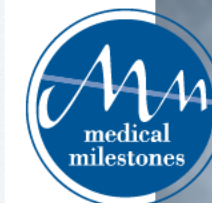


### UMD Women's Athletics

As part of a partnership between St. Luke's Foundation and UMD Women's Athletics, the UMD softball and women's basketball teams each designated a game to raise awareness of breast cancer. Additionally, through the sale of special game-day t-shirts and a silent auction, money is raised for the St. Luke's Foundation Cancer Care Fund and St. Luke's Breast Center.

## A look at 2011

So many gifts. So many grants. St. Luke's Foundation is able to weave them together to fulfill our mission of advancing patient care, health education and clinical research.



### Caring for Kids at St. Luke's

"Zero to Fantastic" was the theme for the first Medical Milestones education luncheon of the year. Dr. Gretchen Karstens, St. Luke's Pediatric Associates, offered tips on family bonding and creating healthy environments for children. The presentation was made possible through the Dr. Samuel N. and Leone S. Litman Lectureship in Pediatrics.

### Cancer Shootout wraps in a big way

Ten years of a highly successful hockey tournament fundraiser ended with a wrap-up party in March. The benefits of this group's commitment will continue for years to come, including an announcement later in the year of a significant research grant that was attained thanks to initial funding from the Cancer Shootout.



### House of Hearts

Celebrating its tenth anniversary in 2011, the House of Hearts Celebrity Bonspiel tournament is a fun event that raises funds to improve care for cancer and cardiac patients at St. Luke's



### Motion for Life

Keeping active and enjoying life can be more difficult if one is held back by body aches and pains. For the second program in the Medical Milestones series, Dr. Anne Sullivan, St. Luke's Orthopedics & Sports Medicine, discussed new orthopedic technology and treatments, plus tips for staying in shape.

### Bridge to Health

Partnering with local organizations, St. Luke's Foundation helped sponsor the Bridge to Health Survey, published in May, 2011, which looked at regional issues including medical and mental health, health-related behaviors and access to care.



### Sim Baby

It's very different to diagnose and treat a baby compared to an adult. To provide ongoing training opportunities for St. Luke's staff, St. Luke's Foundation purchased a Sim Baby, a realistic patient simulator that can be programmed to display a variety of symptoms and responses.

### Benefit Tournament

Featuring golf, croquet, tennis and bridge, the Benefit Tournament is our oldest fundraising event. Started in 1983, it takes place each July at Northland Country Club and raises money for St. Luke's Foundation's unrestricted grants program.



### Sand Lake Shuffle

Along a candle-lit path at Voyageurs Sand Lake Resort in Britt, cancer survivors and others who have been touched by cancer walk in teams all night long. A spaghetti feed and survivors' ceremony are also part of the event, which supports our Whiteside Institute for Clinical Research's cancer research.



### Eva Erickson Peterson Memorial Nursing Scholarship Fund

Eva Erickson Peterson was a 1947 graduate of St. Luke's Hospital School of Nursing and spent her career as a nurse. In 2011, her family established a scholarship fund in her memory, which awards \$500 to a St. Luke's employee pursuing an RN or higher degree.

### EMS Recognition Dinner

Each year, St. Luke's Foundation helps sponsor a dinner to recognize and honor the professional and volunteer EMS workers who serve throughout the Arrowhead region.



### iGave Employee Campaign

We kicked off the annual employee giving campaign with an ambitious goal - \$180,000. When the tallying was done, St. Luke's generous workers proved their dedication once again, surpassing the goal by raising \$183,000. Employees at Laurentian Medical Clinic sport their matching campaign t-shirts.



### Touched by Breast Cancer Golf Classic

Since 2002, the Touched by Breast Cancer Golf Classic has taken place each June at Nemaaji Golf Course in Superior. Proceeds support St. Luke's Breast Center.



### Sleep Lab Training

To promote continuing education in St. Luke's Respiratory Services Department, the Douglas H. and Judith H. Lewis Memorial Fund of the Duluth Superior Area Community Foundation helps pay for employees to attend conferences and special training.

### Red Hat Red Hot Mamas

The Superior Chapter of the Red Hat Society, otherwise known as the Red Hat Red Hot Mamas Chapter #39569, sponsors a golf outing each August. The nine-hole women's scramble, organized by "Queen Mom" Ruth Dalbec and her co-chairs, raises money to help local cancer patients with wigs and other personal care items.



# The Circle of Light

A celebration of health care excellence, the Circle of Light is our signature event, raising funds through dinner, auctions and sponsorships. In 2011, we dedicated those funds to technology initiatives. Additionally, we recognized outstanding supporters.

*Physician:* Dr. Gail Baldwin, Medical Director, Lake Superior Community Health Center

*Employee:* Bruce Jessen, Manager, Northland Pharmacy

*Friend:* Minnesota Power

## Rehab Apartment

Preparing patients and their caregivers for an easier transition to life at home after surgery or a medical incident is the purpose of the new transitional apartment on 8 West, St. Luke's Inpatient Rehab Unit, which celebrated its grand opening in September, 2011. Living in the small apartment can boost a patient's confidence in his or her ability to function after leaving the hospital and can be an alternative to a nursing home.



## Pink Tie Event

The Pink Tie party features cocktails and hors d'oeuvres. It's held at Black Water Lounge as part of Breast Cancer Awareness Month and is one of the Charter Media events that raises money for St. Luke's Breast Center.

## da Vinci Surgical System

Surgeons at St. Luke's began using the da Vinci robot as a minimally invasive alternative to open surgery and laparoscopy in the spring of 2011. At the third Medical Milestones luncheon of the year, Dr. Susan M. Goltz, Northland OB-GYN, and Dr. Thomas O'Connor, St. Luke's Urology Associates, described the patient benefits of robotic-assisted surgery.



## \$1 million grant for breast cancer research

Exciting news in November was announced – Drs. Teresa Rose-Hellekant and Jon Holy, researchers at University of Minnesota Medical School Duluth (UMD), were awarded a \$1 million grant from the National Institutes of Health to study how Tamoxifen, an anti-estrogen drug, prevents breast cancer from developing. A \$13,000 grant from Cancer Shootout funds, given to the Whiteside Institute for Clinical Research, started the project.

## WOMEN ROCK

Never underestimate the power of pampering, fun and education in the fight against breast cancer. The annual Charter Media Women Rock event raises money for St. Luke's Breast Center.



## Bedside Computer Tablets

One of the technology initiatives funded by the Circle of Light is bedside computer tablets to make patients' stays more comfortable. Rooms in St. Luke's Birthing Center are the first to be equipped with this versatile computer system.



## ScriptPro

Another technology initiative funded with proceeds from the Circle of Light is the ScriptPro software system for Northland Pharmacy. ScriptPro is a work flow system that improves patient safety and staff efficiency while dramatically reducing paper records.



## Bowling to Beat Breast Cancer

Breast cancer survivor Barb Hoag organizes Bowling to Beat Breast Cancer each year. Proceeds from the tournament are used to purchase "Chicken Soup for the Breast Cancer Survivor's Soul" books for St. Luke's Breast Center patients.



## Management of Aggressive Behavior (MOAB)

It's a sad reality that, in the business of caring for patients, staff members sometimes have to take defensive measures to protect themselves. St. Luke's Foundation purchased an instructor suit and two student suits for employees to use to practice defense techniques. The MOAB program also trains staff to recognize signs of aggression in hopes of preventing physical confrontations.



In the event of a large scale disaster with mass casualties, what ethical issues do physicians and other health care professionals face in the course of treating patients? That was the topic of a special conference funded in part by the Dr. Kay R. Lundberg Lecture Fund, which was established by her family in 1982 to honor the former St. Luke's anesthesiologist.

## Small Things Fund

Conceived by Dr. Krisa Christian and facilitated by St. Luke's Foundation, the Small Things Fund was announced. It is a fund for patients with small needs, in keeping with the St. Luke's tradition of "The Patient Above All Else," and supported by the St. Luke's medical community. The fund will award grants to assist patients with one-time, emergency needs.

# 2011 Grants

Bay Area Medical Clinic <i>Bariatric stand-on scale</i>	\$1,294	Lake Superior College <i>Scholarships for Lake Superior College Health Care Careers students</i>	\$3,750	Regional Congress on Women's Health <i>A portion of the 7th Annual Congress was supported by the John W. Brickson Fund</i>	\$2,000	St. Luke's Employees <i>Interest-free computer loans</i>	\$99,750	St. Luke's Marketing Department <i>Supporting the education of first responders at the 17th Annual EMS Recognition Event</i>	\$4,500	St. Luke's Security Services <i>Red Man Suits for Management of Aggressive Behavior (MOAB) program</i>	\$2,200
The College of St. Scholastica <i>Scholarships for Health Science Scholars at The College of St. Scholastica</i>	\$7,500	Volunteer Memorial Scholarship for a student pursuing a career in health care	\$1,000	St. Luke's <i>Patient bedside PCs for communication, education and entertainment</i>	\$40,900	St. Luke's Home Care and Hospice Duluth® <i>Electrical stimulation/ultrasound for Home Care/Hospice physical and occupational therapy</i>	\$3,300	St. Luke's Maternal Child Health Department <i>Snowsuit sleepers for families in need</i>	\$300	St. Luke's Wound, Ostomy & Continence Clinic <i>Urodynamic testing equipment system</i>	\$24,000
Complimentary Newspapers <i>Providing newspapers for St. Luke's patients</i>	\$5,710	Miller Dwan Foundation <i>"Think First" head and spine injury safety program</i>	\$3,250	St. Luke's Breast Center <i>"Cancer 101" information and education binders for newly diagnosed breast cancer patients</i>	\$240	Ensuring Hospice continues to offer palliative, personal, emotional and spiritual care for patients and their families regardless of their ability to pay for services	\$50,000	Support for Birthing Center	\$500	Touched by Breast Cancer Golf Classic	\$250
Dr. Nancy I. English Foundation	\$250	Mount Royal Medical Clinic <i>Power exam table</i>	\$1,750	St. Luke's Regional Cancer Center <i>Wigs for cancer patients facing hair loss as the result of chemotherapy treatment</i>	\$4,000	Funding for the Home Care and Hospice library	\$818	St. Luke's Pediatric Unit <i>Three pediatric cribs</i>	\$21,000	University of Minnesota Medical School Duluth <i>Scholarships for students of the UMD Medical School</i>	\$7,500
Duluth Early Childhood and Family Education <i>"Amazing Newborn" Program offering education to new families on building a secure attachment with their new baby (funding for summer months)</i>	\$1,734	Northern Waters Parish Nurse Ministry: Pathway to Wholeness <i>Community outreach to encourage and support physical, emotional and spiritual well-being</i>	\$1,000	Gas cards and lodging for cancer patients, cancer support groups and support materials, "Chicken Soup for the Breast Cancer Survivor's Soul" books, maintenance of the Cancer Center's aquarium, and continuing education and equipment for staff	\$2,503	GeoMats, pill boxes, scales, and "Gone From My Sight" books for the care and comfort of Hospice patients and their families	\$17,965	Two AccuVein vein viewing systems	\$5,700	Whiteside Institute for Clinical Research <i>Advancing clinical research in the areas of cancer, lung and heart disease</i>	\$233,118
Last Baby of 2011/First Baby of 2012 <i>Celebrating the last baby born at St. Luke's in 2011 and the first baby born in 2012</i>	\$100	Northland Pharmacy <i>ScriptPro state-of-the-art robotics system for increased patient safety</i>	\$50,000	14th Annual Breast Cancer Update funded by the Breast Center Fund	\$1,000	Handmade quilts for Hospice patients	\$350	St. Luke's Pediatric Associates <i>Educational books and literature for the Reach Out and Read program</i>	\$3,000	St. Luke's Pediatric Associates/Whiteside Institute for Clinical Research <i>Portable projector for the Integrated Depression Care Management Program</i>	\$500
Generations Health Care Initiatives, Inc. <i>Bridge to Health Regional Health Status survey</i>	\$1,000	Project Linus <i>Handmade quilts by volunteers given to pediatric patients in St. Luke's Emergency Department and Pediatric Unit</i>	\$2,125	St. Luke's Education Department <i>Community safety clinics that provide car seats and education</i>	\$86	St. Luke's Dr. Anderson Hilding Memorial Medical Library <i>Educational materials and online subscriptions for the Dr. Anderson Hilding Memorial Library</i>	\$781	St. Luke's Inpatient Rehabilitation Unit <i>In-kind gifts for patient care</i>	\$14,582	St. Luke's Respiratory Care Department <i>Continuing education, training and educational materials on the latest respiratory care for therapists funded by the Douglas H. and Judith H. Lewis Memorial Fund of the Duluth-Superior Area Community Foundation</i>	\$1,045
Gladys Eklund McKissack Scholarship <i>Scholarship for a St. Luke's employee to finance his or her education in pursuit of nursing career goals</i>	\$1,000	P.S. Rudie Medical Clinic <i>Power hi-lo and power back phlebotomy chair</i>	\$3,599	Easy Intraosseous Training Kit	\$385	St. Luke's Laboratory <i>Promoting professional growth of laboratory employees through continuing education</i>	\$560	In-kind gifts for patient care	\$10,000		
				14th Annual Biomedical Ethics Conference partially funded by the Kay R. Lundberg, MD, Lecture Fund	\$1,500						

2011  
Total Grants  
Awarded  
\$639,395

# Donors of ten or more years

St. Luke's Foundation is proud to present the following individuals, businesses and families and thank them for their continued contributions, touching our community for more than ten years.

Liscomb Hood Mason Company has shown unwavering support for St. Luke's Foundation for 24 years. It is with immense gratitude that we recognize this generous business partner for its contributions and for allowing us to connect those gifts with areas of need at St. Luke's and in the greater community.



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If your name is omitted, misspelled, or listed incorrectly, please accept our sincere apologies, and contact the Foundation office at 218-249-5249.

We appreciate your generous support.



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## Ways to Give

Coming together to give is crucial to St. Luke's Foundation and its mission. All gifts, no matter the size or method of giving, contribute to advancing our reach. Gift-giving options are listed for your consideration.

### Outright Gifts

Often the easiest to arrange, many donors support us through gifts of cash, checks, credit cards (VISA / MasterCard), securities or stocks, real estate and in-kind gifts.

### Life-Income Gifts

One of the following trust options may be the best fit for you:

- **Charitable Remainder Annuity Trust:** A trust that pays you a set income annually.
- **Charitable Remainder Unitrust:** A trust that pays a fixed percentage of the trust's assets.
- **Charitable Lead Trust:** A trust that pays a fixed or variable income to St. Luke's Foundation for a set term, and then passes to heirs.

### Life Insurance

Name St. Luke's Foundation as the beneficiary for income tax deductions.

### Retirement Plan

Name St. Luke's as the beneficiary of the remainder of the assets after your lifetime, avoiding a heavily taxed gift to heirs.

### Retained Life Estate

Designate the ownership of your home to St. Luke's while you retain occupancy.

### Bequests in Wills

Please tell us if you have named St. Luke's Foundation in your will. We would love the opportunity to share our appreciation. Sample bequest language for St. Luke's Foundation:

"I, (name) give, devise and bequeath to St. Luke's Foundation (written amount or percentage of the estate or description of property) for its unrestricted (without

conditions attached) use and purpose."

If you want to restrict your bequest, please consult with St. Luke's Foundation when you make your will to be certain your intent can be accomplished.



### GiftCalcs Planner

Giving on-line is easy.

Visit [www.slhduluth.com](http://www.slhduluth.com) and click on the Foundation link. In addition to our online giving form, you'll find our GiftCalcs Planner – an interactive tool that lets you run sample gift calculations and their financial benefits to you.

For more information on how you can support the mission of St. Luke's Foundation, please call **Catherine Carter Huber** at 218-249-2420 or send an email to [ccarterhuber@slhduluth.com](mailto:ccarterhuber@slhduluth.com). We would be honored to work with you to ensure your wishes are carried out in the manner that best meets your needs.

*This information is not intended as legal, tax or investment advice. For such counsel, contact an attorney or tax or investment professional.*

## Donor Profile

Bob Helgeson has been a St. Luke's volunteer since 1999. During the fall and winter Bob can be seen roaming the hallways of the campus four days a week (and more if needed). We see less of him during the summer when the "snowbird" volunteers come back and he takes time to work on his golf game. St. Luke's is an important part of his life and, according to Bob, his "volunteer duties were a blessing", keeping him busy and engaged after his wife passed away in November 2010. Bob has honored St. Luke's by remembering the Foundation in his estate plans.



The Foundation Board meeting in February 2012 was held at the Duluth Curling Club in order to familiarize the Board members with the sport of curling and the House of Hearts Celebrity Bonspiel.

Front row L to R: Linda Krug, Laurie Johnson, Cecile Swenson, Becky Lindberg, Helga Wallner, Helena Jackson, Jack Seiler

Back row: Catherine Carter Huber, Kimberly Keuning, Barb Payette, Paul Sanford, MD, Jim Wuellner, Scott Lyons, John Strange, Ted Harwood, MD

## 2011 Financials

<b>2011 Net Assets:</b>	<b>2011 Donations:</b>	<b>2011 Grants:</b>
<b>\$6,800,311</b>	<b>\$1,009,115</b>	<b>\$639,395</b>
<b>2010 Net Assets:</b>	<b>2010 Donations:</b>	<b>2010 Grants:</b>
<b>\$7,120,696</b>	<b>\$1,014,870</b>	<b>\$690,782</b>

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Tom Conrad, *Past Chair*

Kimberly Keuning, *Secretary*

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Edwin Hall

Ted Harwood, MD

Helena Jackson

Linda Krug

Scott Lyons

Barb Payette

Brian Ryks

Paul Sanford, MD

Jack Seiler

Cecile Swenson

Robert Ulland (retired 6/11)

Jon Welles

Robert Zallar

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*Executive Director*

218-249-2420 • [ccarterhuber@slhduluth.com](mailto:ccarterhuber@slhduluth.com)

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218-249-5673 • [rlindberg@slhduluth.com](mailto:rlindberg@slhduluth.com)

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*Operations Coordinator*

218-249-5249 • [ljohnson@slhduluth.com](mailto:ljohnson@slhduluth.com)

John Strange

*St. Luke's CEO and President*

Jim Wuellner

*St. Luke's CFO and Vice President of Finance*

## Dear Friends:

Caring. It begins with intention. At St. Luke's Foundation every day we are humbled to witness your enormous intention of caring for others. Your philanthropic donations make it possible to strengthen our web of programs, services, equipment, education and research enhancing our ability to provide the ultimate care for people in need.

Behind every gift we receive we understand there is an intention. Our St. Luke's family honors your will by carefully using these gifted resources to bring comfort to those whom we serve. For our patients, knowing there is an army of compassionate philanthropic warriors championing their well-being goes a long way to heal both inside and out.

You are the essential stitch in our fabric of care. Marshaling the power of positive, we are united in the restoration and enhancement of health in all the communities we serve and in the hearts, minds and bodies of all the people within them. Thank you for your demonstrated compassion, positive focus and beautiful care. Your embrace warms us all!

In Good Health,

Helga Wallner  
Board Chair  
St. Luke's Foundation

Catherine Carter Huber  
Executive Director  
St. Luke's Foundation

John Strange  
CEO and President  
St. Luke's



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## *Mission*

*St. Luke's Foundation provides financial support  
to St. Luke's and the region it serves to advance patient care,  
health education and clinical research.*