



TOUCHING LIVES



St. Luke's
FOUNDATION

2008 ANNUAL REPORT

For as long as we walk this earth,
we touch the lives of others.
Sometimes we can see the impact
of our actions. But often we are
unaware of the profound effect we
can have on those around us.
In 2008, your support of St. Luke's
Foundation touched the lives of
many people in our community.
It is our privilege now to offer this
glimpse of those you touched.



TOUCHING LIVES THROUGH ST. LUKE'S FOUNDATION GRANTS

To have the opportunity to touch the life of another in a positive way is a blessing and a gift. At St. Luke's Foundation, we are blessed year-round with the privilege to bestow grants that will change and even save lives. Your gifts to the Foundation enable us to award grants that support our mission of advancing patient care, health education and clinical research.

The grants we give are really your grants, because it is your gifts that allow us to touch lives at St. Luke's and throughout our community. It is your gifts that make it possible for us to support the St. Luke's Chest Oncology Initiative with the purchase of Endobronchial Ultrasound (EBUS) technology. It is your gifts that are warming the hearts, and everything else, of our very youngest patients – premature babies who now can be treated and monitored in new warming beds in St. Luke's Birthing Center.

Within this annual report, you will see examples of the grants you have supported. More importantly, you will see proof of their importance through the eyes of the people they've touched.

2008 *Grants*

▷
The Fit City Duluth program hopes to change the way people in the community look at physical activity, from a personal to a political level. Dave LaBore, Program Coordinator, Cardiac Rehab at St. Luke's, and Dr. Mary Boylan were instrumental in getting the project moving.



Wearing the new SaebFlex therapy glove for people suffering neurological impairments, patient Darren O'Hehir practices rehabilitation exercises with the help of Ann Forrest-Clark, Occupational Therapist.

▽



▷
Bonnie Matuseski, Nurse Anesthetist, from St. Luke's Anesthesia Department and Dr. Donald Leake are grateful for the improved quality of airway management training that the new Glide Scope provides to patients.



ARROWHEAD PARISH NURSE MINISTRY
Registered Nurse Scholarship and Cholestech supplies \$3,500

CHAPLAINCY CONFERENCE
Education for St. Luke's Chaplains and piano refurbishment \$2,554

CHARITY CARE
Donor restricted funds to help underwrite direct patient care \$10,800

THE COLLEGE OF ST. SCHOLASTICA
Funding a medical scholarship for a St. Scholastica medical student \$7,500

COMPLIMENTARY NEWSPAPERS
Providing complimentary newspapers for St. Luke's patients \$4,500

FIT CITY DULUTH
Decreasing preventable diseases and conditions, including obesity, and educating children to make healthy lifestyle choices \$12,500

HIBBING FAMILY MEDICAL CLINIC INDUSTRIAL MEDICINE
Fit testing equipment \$13,000

LAKE SUPERIOR COLLEGE NURSING SCHOLARSHIP
Funding a medical scholarship for Lake Superior College medical students \$3,750

MCKISSACK SCHOLARSHIP
Nursing scholarship for a St. Luke's employee \$800

NORTHERN WATERS PARISH NURSE MINISTRY
To provide individuals and families with support and information, and expand the reach of parish nursing \$3,000

ST. LUKE'S ACUTE REHAB UNIT
Equipment to increase patients' independence \$7,000

ST. LUKE'S OCCUPATIONAL THERAPY DEPARTMENT
To fund the purchase of a SaebFlex and training for three therapists \$11,425

ST. LUKE'S OCCUPATIONAL THERAPY DEPARTMENT
Brain Injury Visual Assessment Battery for adults \$1,485

ST. LUKE'S ANESTHESIA DEPARTMENT
Glide Scope \$9,000

▷
 Lizette (shown here) and John Lawien generously funded the purchase of a complete infant warming bed for the St. Luke's Birthing Center's specialty nursery during the 2008 Circle of Light.



ST. LUKE'S BIRTHING CENTER
 Infant warming beds \$28,000

ST. LUKE'S BREAST CENTER
 Gowns for patients \$500

ST. LUKE'S REGIONAL CANCER CENTER
 Transportation fund \$1,550
 Providing aquarium supplies and maintenance in memory of Terra Bishop Lind \$1,000

ST. LUKE'S CHEST ONCOLOGY INITIATIVE
 Equipping our Thoracic Surgeons with EBUS - Endobronchial Ultrasound - a less invasive way to have chest tissues sampled for cancer \$55,800

ST. LUKE'S DIABETES CARE AND CLINICAL NUTRITION
 Diabetes self-management training program \$2,800

ST. LUKE'S EDUCATION DEPARTMENT
 Equipment used to help instruct in life support classes \$8,504

ST. LUKE'S EDUCATION DEPARTMENT
 Support of Think First program to promote awareness and understanding of head and spine injuries \$3,000

ST. LUKE'S EDUCATION DEPARTMENT
 Equipment to expand Neonatal Resuscitation Program classes in the region \$1,846

ST. LUKE'S EMERGENCY DEPARTMENT
 Transducer for ED Ultrasound Program \$8,925

ST. LUKE'S EMPLOYEES
 Interest-free computer loans \$91,467

ST. LUKE'S HILDING LIBRARY
 The Anderson Hilding Fund supporting education and research \$650

ST. LUKE'S HOME CARE AND HOSPICE DULUTH
 Pill boxes and Geo Mats to provide patient comfort \$9,250

ST. LUKE'S HOME CARE AND HOSPICE DULUTH
 Providing Hospice Journals for family and staff communication and funding for the Home Care and Hospice Library \$500



△
 Teresa Delp (left) and Mike Larson are Think First educators, providing important wisdom about preventing and understanding head and spine injuries. As the survivor of a diving accident, Mike, a surgical services systems coordinator, shares first-hand knowledge.



▷
 A simple journal can become a treasured keepsake when it records the thoughts and memories of patients and their visitors in Hospice care. Here, Ellen Arnold, patient account specialist, and Chaplain Steve Wlosinski share a blue journal with a family member of a hospice patient.

▷
Dr. Heather Winesett, St. Luke's Pediatric Associates, reads a book with a young patient. Through the Reach Out and Read Program, children receive a new, age-appropriate book at each well-child visit from birth to age five.



ST. LUKE'S HOME CARE AND HOSPICE DULUTH

*Supporting the Hospice program \$9,500
 To ensure Hospice continues to offer services to all those who are in need \$50,000
 Gas cards for volunteers \$1,000*

ST. LUKE'S INPATIENT PEDIATRIC UNIT

CAS 511 Cardio-Respiratory Monitor \$4,000

ST. LUKE'S INTERNAL MEDICINE ASSOCIATES

To fund lab tests, statistical analyses, and brochures regarding Vitamin D deficiencies \$9,795

ST. LUKE'S MARKETING

To assist in educating and honoring St. Luke's First Responders at the annual EMS Recognition Event \$1,750

ST. LUKE'S NURSERY

Breast pump and manuals \$450

ST. LUKE'S ORTHOPEDICS

UnitBlanket Warmer \$5,406

ST. LUKE'S OUTPATIENT MENTAL HEALTH SERVICES

Patient educational workbooks for mental health outpatients \$5,250

ST. LUKE'S PEDIATRIC ASSOCIATES

Educational books and literature for the Reach Out and Read Program \$3,500

ST. LUKE'S PEDIATRIC DEPARTMENT

Pediatric Stethoscope \$200

ST. LUKE'S RESPIRATORY THERAPY DEPARTMENT

Supporting the Judith H. Lewis Fund to provide continuing education on the latest respiratory care for therapists \$1,300

UNIVERSITY OF MINNESOTA MEDICAL SCHOOL DULUTH

Funding a medical scholarship for students at the University of Minnesota Medical School Duluth \$7,500

WHITESIDE INSTITUTE FOR CLINICAL RESEARCH

Advancing clinical research activities with emphasis in the areas of cancer, lung and heart disease \$272,831

2008 total grants awarded \$677,088

▷
UMD medical student Katelyn Rogers (center), shown with Lillian A. Repesh, Associate Dean of Student Affairs, and Gary L. Davis, Senior Associate Dean, is a recipient of a medical scholarship funded by St. Luke's Foundation.



Dear Friends,

If ever there was a time of need, an opportunity to reach out and touch the lives of those around us, this is surely it. And if ever there was an example of the strength and commitment of donors like you who support St. Luke's, 2008 clearly demonstrated your dedication.

Despite the tremendously difficult economic conditions that surround us, you and our other donors made 2008 our best year ever in terms of giving. That is both remarkable and gratifying.

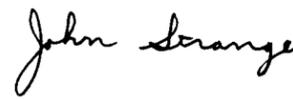
Through your donations, you are telling us that you believe in the important work we do. You believe in the many ways we are touching lives all around us. You want to continue funding grants for groundbreaking equipment like the St. Luke's Chest Oncology Initiative's Endobronchial Ultrasound (EBUS), wellness programs like Fit City Duluth and scholarships for future medical professionals.

And that is exactly what we will continue to do. Despite a decrease in the value of our net assets due to market changes, with your unwavering support, we continue to rise to meet the unprecedented demands on our health care system and patient needs that are greater than ever. Your gifts enable us to fund the programs that advance patient care, health education and clinical research.

Thank you for your continued and strengthened support of St. Luke's Foundation during these challenging times. Because of you, we extended our reach even further in 2008, touching, healing and improving lives across our region.



Paul Sanford, MD
Board Chair
St. Luke's Foundation



John Strange
CEO and President
St. Luke's



Catherine Carter Huber
Executive Director
St. Luke's Foundation

2008 *financials*

| | |
|-------------------|-------------|
| Net Assets/2008 | \$5,081,197 |
| Net Assets/2007 | \$7,002,935 |
| Donations/2008 | \$1,063,424 |
| Donations/2007 | \$1,016,997 |
| <hr/> | |
| Total Grants 2008 | \$677,088 |
| Total Grants 2007 | \$601,090 |

JOINING TOGETHER TO *touch lives*

The grateful handshake of an elderly man able to return home sooner following surgery using new, less-invasive equipment. The happy laugh of a preschooler reading a new book presented to him by his pediatrician. The satisfied smile of a woman who feels better after beginning treatment for Vitamin D deficiency, having been diagnosed as part of a study funded by a grant from St. Luke's Foundation.

As rewarding as it is to see the good that comes from the grants you enable us to give, it is equally rewarding to see the many people who come together from throughout our community and region to volunteer and raise the money needed to fund those grants.

For instance, at our annual Circle of Light fundraiser, many of our friends joined together to touch the very newest of lives, helping fund the grant we presented to St. Luke's Birthing Center for the purchase of new specialty infant warming beds. This was in addition to the funds raised to support the St. Luke's Chest Oncology Initiative. Proceeds from the evening helped purchase new Endobronchial Ultrasound (EBUS) technology.

The *Circle of Light*

It was at the *Circle of Light* celebration that we were privileged to honor a few key people who have shown significant support for St. Luke's Foundation. Each year we recognize supporters in three categories: physician, employee and friend, and in 2008

we honored David Arvold, MD, St. Luke's Internal Medicine Associates; Mary Beth Mitchell, St. Luke's Purchasing; and friends Verna and Arend Sandbulte.



Others chose to touch lives using rocks and brushes. The 2008 *House of Hearts Celebrity Bonspiel* raised more than \$40,000 for the Foundation. This fun-filled and highly competitive tournament supports the Infusion Therapy Clinic Pharmacy and a Cardiac Telemetry System at St. Luke's.

We've continued to offer *McKissack Scholarships* to help defray education costs for nurses at St. Luke's. We know that nurses touch so many lives, and this support allows them to provide an even higher level of care. The 2008 recipient was Amy Hyopponen, who works in IT.



The 4th annual *Women Rock* event is a rockin' good time each fall, cleverly coinciding with the opening of deer hunting. Women in a range of rocking chairs enjoy pampering and fun, with money raised touching the lives of women who have breast cancer.

Organizers of the *Sand Lake Shuffle* continue raising money at a pretty good pace. The fundraising walk is held each year in Britt, MN, at Voyageur's Sand Lake Resort. In 2008, its 17th year, the walk raised \$6,000, which was donated for cancer research and assistance at St. Luke's.



The *Cancer Shoot-Out* continues to score large community involvement for the one-day hockey tournament. The 2008 event raised \$19,000.

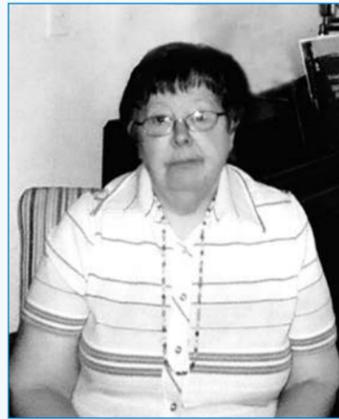


Duffer McDivot and friends took to the greens once again, golfing and raising funds in our annual *Benefit Tournament*. The 2008 tournament raised \$50,000. The golf, tennis, bridge, canasta and croquet event is our oldest fundraising effort.

As you can see, we are surrounded by a community of support, which makes it all the more exciting for us to give that support right back, advancing patient care, health education and research at St. Luke's and throughout the region.

donors OF TEN OR MORE CONSECUTIVE YEARS

St. Luke's Foundation is proud to present the following individuals, businesses and families and thank them for their continued contributions, touching our community for more than ten years.



Dorothy Vogeler has been supporting the Foundation for 22 years as thanks for the wonderful health care she's received at St. Luke's. "I have had two knee replacements at St. Luke's," said Dorothy, "and the results were excellent both times. I've never had any trouble with them."

We consider it a high compliment when donors are inspired to support the Foundation out of gratitude for the care and healing St. Luke's provided. We can then complete the circle of giving by using such donations to improve patient care, as well as support health education and clinical research.

27 years

Carol Glibbery
Mr. and Mrs. Donald Moline

25 years

Mr. and Mrs. Art Wright

22 years

Fryberger, Buchanan, Smith & Frederick, PA
David Hartley
Minnesota Power
Orthopaedic Associates of Duluth, PA
Dorothy Vogeler

21 years

Liscomb-Hood-Mason
North Shore Bank of Commerce
St. Luke's CDI
Mr. and Mrs. Richard Thoreson

20 years

Elliott Bayly and Anne Lewis
Johnson-Wilson Constructors
Northland OB-GYN Associates, PA
Verna and Arend Sandbulte
Mildred Shank
Ben and Barry Wolfe

19 years

Mary Brain
Don and Jo Ann Hoag
Phyllis James
Mr. and Mrs. Lewis A. Keppers
Marcella Komulainen
Laboratory Medicine Specialists of Duluth, PA
Pearl Roux
Service Printers
Willey Mitchell Family Foundation

18 years

Mr. and Mrs. Robert Boyat
Aili Juola
Bob and Helga Wallner
Mr. and Mrs. Warren Williams

17 years

John and Lynn Benson
Pat and Lynn Devlin
Mr. and Mrs. Robert Eaton
Radiological Associates of Duluth, Ltd
Helen Tuomi
Twin Ports Testing

16 years

Bob and Linda Basara
Lail Beste-Michelson

Jan Biga
Edith Carlson
Richard and Kathy Johnson
Rik and Nancy Jordan
Frances McGiffert
Gwen Nelson
Doreen Roberts
Linda Sjogren

15 years

Pamela Adamczak
Allan L. Apter
Bruce and Donna Bergsten
Kathleen Chapman
Suzanne Hargis
Bob and Judy Harvey
Karen Johnson
Rita Johnson
Diane and Gerald Larson
Peter and Sally Sneve
Vickie St. George
John and Maxine Strange
Dan and Gayle Wallin
Reverend Steve Wlosinski

14 years

Louise Anderson
Richard and Elizabeth Burns
Zlata Bushey

Caroline Bye
Edna Ciurleo
Patrick Contardo and Robyn Roslak
Duluth-Superior Area Community Foundation
Bob and Nancy Edwards
Mary Gabrys
Lanny Gower
Jim and Pat Kasell
Tom Kasell
Lynn and Dexter Nelson
Northshore Mining Company

13 years

Dr. and Mrs. Arthur C. Aufderheide
Clark Averill
Sandra Bailey
Dorothy Beck

Julien Berntson
Arthur Bouchard
Gale Bouchard
Claudia Budisalovich
Mr. and Mrs. M. George Downs
Ron and Cher Franzen
Bob and Angie Fryberger
Randy and Diane Haworth
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Dr. Tom and Maren Hustad
Kitty Jensen
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John and Linda Luiten
Christy Mahoney
Muriel Whiteside Charitable Trust Fund

Betty Nimmo
Esther North
Terry Olsen
Mary Schultz
Norbert and Fran Sloan
Bonnie Swanoski
Bob and Myrna Ulland
Mary Van Evera
Diane Vogel
Jon and Kathy Welles

12 years

Mr. and Mrs. Richard Claveau
Nancy DeRosier
Evelyn Klatt
Drs. Ray and Maria Kundel
Mike Marturano
Mr. and Mrs. Gilbert G. O'Leary
Anita Pollock
Martha Salmela
Mr. and Mrs. Ronald H. Sangster
Schindler Elevator Corporation
Barbara H. Spencer
William and Delia Swenson

11 years

Air Methods
Sandra Barkley
Sarah J. Blockhus
Mr. and Mrs. James Childs

Katharine Coventry
Patrick Dyer
Jean Elton Turbes
Sandra Essen
Dr. Walt and Kay Gower
Patti Jenkins
Greg Jubera
Joan Langseth
Pat Learn
Emmy Libal
Patty Minogue
Jan Parish
Shelia Petrovich
Dan Rogers
Steig Sabee
Margaret Scandin
Mr. and Mrs. Oliver Soltau
Kathy Standfield
Marlys Tanner
US Bank
Joanne Yoki

10 years

A & L Properties
John and Kathy Baumgarten
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Brian J. Carlson
Susan Downs
Mr. and Mrs. Gerald Ferdon
Jane Gilbert-Howard
Stan and Dr. Susan Goltz
Terry Hendrickson
Roxanne Kaldor
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Patricia Niemi
Hazel Norland
Brett and Kathy Osborne
Dr. William Rudie
Elizabeth Simonson
St. Luke's Nursing Alumni Association
Xerox Corporation
Jim and Mary Zastrow

2008 Donors

All donors who gave to St. Luke's Foundation between January 1, 2008, and December 31, 2008, are recognized in this report. Every effort was made to include all donor names from this time period.

If your name is omitted, misspelled, or listed incorrectly, please accept our sincere apologies, and contact the Foundation office at 218-249-5673. We appreciate your generous support.



1881 remains a notable year in St. Luke's history. It's the year St. Luke's first opened its doors above a blacksmith's shop. Today, annual donors of \$1,881 or more become members of St. Luke's Foundation's 1881 Society.

1881 Directors Circle
(\$100,000 and above)
Muriel Whiteside Charitable Trust Fund

1881 Advisors Circle
(\$25,000 - \$99,000)
Cancer Shootout
House of Hearts Celebrity Bonspiel
Orthopaedic Associates of Duluth, PA
Dr. and Mrs. Mark J. Carlson
Dr. Robin Hendricks
Dr. and Mrs. Michael C. Momont
Dr. and Mrs. G.D. Ritts
Dr. Joshua J. Rother
Dr. and Mrs. William F. Schnell
Dr. and Mrs. Joel A. Zamzow
WDIO TV
Women Rock

1881 Patron
(\$10,000 - \$24,999)
Alexander Charitable Foundation, Inc.
Anonymous
Jack and Mary Roe Trust
John and Lizette Lawien
Eleanore Marcuk Estate
Trinky J. Pollard
Dr. Tanya Repka
Security Jewelers
Willey Mitchell Family Foundation

1881 Sustaining Leader
(\$5,000 - \$9,999)
Anonymous
Citon

Duluth-Superior Area Community Foundation
Don and Jo Ann Hoag
Dorothy Mandy Estate
Minnesota Power
Out There Advertising
Sand Lake Shuffle

St. Luke's Nursing Alumni Association



St. Luke's Nursing Alumni Association members have seen the positive results of Foundation grants. "We believe in the projects as they benefit so many patients," said Evie Peterson (left - with Judy Oman)

Touched by Breast Cancer Golf Classic

1881 Investors
(\$1,881 - \$4,999)

A & L Properties
Anonymous
Dr. and Mrs. Waldo Avello
Sandra Barkley
Dr. Mary Boylan and Patrick Maloney
Catherine Carter Huber and Carl Huber
Dr. David and Nancy Choquette
Tom and Carlyle Conrad
Dr. Jeffrey A. Evanson and Kristine Canfield-Evanson
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Hall, Render, Killian, Heath & Lyman, PSC
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Bruce Jessen and Dr. Gail Baldwin
Todd and Susan Johnson
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Upper Lakes Foods
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Drs. John and Linda Van Etta
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Jon and Kathy Welles
Wells Fargo Private Client Services
Jim and Janet Wuellner

Investors
(\$1,000 - \$1,880)

Air Methods
Anonymous
Dr. George Apostolou
Clark Averill
Dr. Steve and Karen Bonin
Brian J. Carlson
Marlene David
James Driscoll

Dr. Mark Eginton and
Dr. Joleen Finken



Dr. Joleen Finken and Dr. Mark Eginton give to the Foundation because they appreciate the positive impact our grants have on the everyday lives of people.

Dr. and Mrs.
Fred E. Ekberg
Monica Ellefsen Eggert
Engwall's Greenhouse
Regis Glumac
Dr. Walt and Kay Gower
Marla and Juhl Halvorson
Dr. Craig and
Jennifer Hampton
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Dr. and Mrs. Charles R.
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Associates, PA
Karess Pastore

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Geoff and Dr. Sandy
Popham
Gayle Potter
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Republic Bank
Sanofi-Aventis US Inc.
Dr. George and Diane
Schaezner
SFM - The Work Comp
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Peter and Sally Sneve
Patricia Sorensen
Richard Spehar
St. Luke's CDI
Patti Steger
Peter and Patricia
Stephenson
StoneArch Creative
Superior Red Hat Red Hot
Mamas Chapter 39569



Ruth A. Dalbec, Queen Mom of the Superior Red Hat Red Hot Mamas Chapter #39569, organized a golf tournament and raised \$1,000 for breast cancer research.

Marlys Tanner
Bill Ulland and Ann
Glumac
University of Minnesota
Dr. and Mrs. Nicholas
Van Deelen
Bob and Ruby Zallar
Jim and Mary Zastrow

Sponsors
(\$500 - \$999)

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Kevin Alway
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Jean Erickson
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Bunnie Katich
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Todd and Lori Lind
Liscomb-Hood-Mason
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Dave and Cari McMillan
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Meyers
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Patty Minogue
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and Friends of St.
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Northland Constructors of
Duluth, Inc.
Owens&Minor
Heather Palladino
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Shelia Petrovich
Prime Appliance
Dr. Timothy Quinn
Cindy Raab
Richard Radatz
Radiological Associates of
Duluth, Ltd
Mr. and Mrs. James Rhude
Dan Rogers
Steig Sabee
Dr. and Mrs. Edgar
Saldana
Verna and Arend
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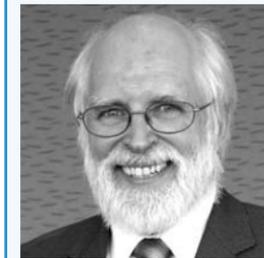
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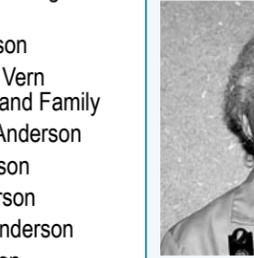
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Pat Modeen cites the Foundation's "significant purpose and dedication through the years" as her reason for giving.

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Dr. and Mrs. Robert Hickman gave in honor of Drs. John Sanford and Julie Moller for their unselfish giving to mankind through their work and community involvement.

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James Armstrong gave in memory of Patricia Armstrong, thanking the Foundation and St. Luke's for the care it provides families facing life-changing health care issues.

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Lail Beste-Michelson gave in memory of her father, James Beste, out of appreciation for the care given to him and her family.

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Mr. and Mrs. Jim Claypool's gift in memory of Richard Bagley Heimbach showed their personal connection to the Foundation and its work. "Supporting the Foundation is like caring for our home."

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Doug Lewis gave in memory of Judith Lewis, recognizing that the essence of health care is helping people when they are most vulnerable.

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Bob and Helga Wallner provided a gift in memory of David Mell, knowing their donation would promote health care in our community.

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Dr. Curt and Rita Hutchens gave in memory of Geraldine Paquette knowing their gift would directly and positively impact the quality of care given to St. Luke's patients.

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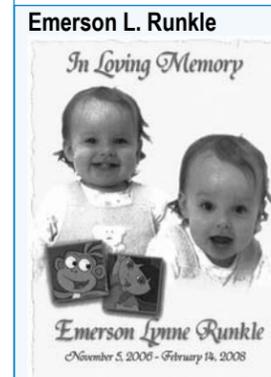
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Emerson Runkle's life was cut tragically short, but gifts given in her memory continue to impact the community.

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Barbara Spencer supports the Foundation in appreciation of the many years of dedicated care her family has received at St. Luke's.

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Maria T. Woyno
 Carlos Woyno
Franklin C. Wright
 Mr. and Mrs. Art Wright

Mahlon Yoki
 Joanne Yoki



Joanne Yoki provided a gift in memory of Mahlon Yoki in support of the Foundation's work in the hospital and community.

Nancy Young
 Bob and Helga Wallner
Blanche Youngberg
 Grace Thorp
Edmund Zabaski
 Rose Zabaski
Howard Zakowitz
 Linda Geving
 Cathy Heieie
Mark Zdroik
 Catherine Carter Huber and Carl Huber
John D. Zbrasky
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Virginia C. Zimm
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Wilma Zimmerle
 Diane Gallagher
Benedict D. Zylka
 Elizabeth Zylka

Thank you for supporting St. Luke's Foundation.

MANY WAYS TO *give*

Coming together to give is crucial to St. Luke's Foundation and its mission. All gifts, no matter the size or method of giving, contribute to advancing our reach. Gift-giving options are listed for your consideration.

Outright Gifts

Often the easiest to arrange, many donors support us through gifts of cash, checks, credit cards (VISA / MasterCard), securities or stocks, real estate and in-kind gifts.

Life-Income Gifts

One of the following trust options may be the best fit for you:

- Charitable Remainder Annuity Trust: A trust that pays you a set income annually.
- Charitable Remainder Unitrust: A trust that pays a fixed percentage of the trust's assets.
- Charitable Lead Trust: A trust that pays a fixed or variable income to St. Luke's Foundation for a set term, and then passes to heirs.

Life Insurance

Name St. Luke's Foundation as the beneficiary for income tax deductions.

Retirement Plan

Name St. Luke's as the beneficiary of the remainder of the assets after your lifetime avoiding a heavily taxed gift to heirs.

Retained Life Estate

Designate the ownership of your home to St. Luke's while you retain occupancy.

Bequests in Wills

Please tell us if you have named St. Luke's Foundation in your will. We would love the opportunity to share our appreciation.

Sample bequest language for St. Luke's Foundation:

"I, (name) give, devise and bequeath to St. Luke's Foundation (written amount or percentage of the estate or description of property) for its unrestricted (without conditions attached) use and purpose."

If you want to restrict your bequest, please consult with St. Luke's Foundation when you make your will to be certain your intent can be accomplished.

GiftCalcs Planner

Giving on-line is easy.

Visit www.slhduluth.com and click on the Foundation link. In addition to our online giving form, you'll find our GiftCalcs Planner – an interactive tool that lets you run sample gift calculations and their financial benefits to you.

For more information on how you can support the mission of St. Luke's Foundation, please contact Catherine Carter Huber at: 218-249-2420 or ccarterhuber@slhduluth.com. We would be honored to work with you to ensure your wishes are carried out in the manner that best meets your needs.

This information is not intended as legal, tax or investment advice. For such counsel, please contact an attorney or tax or investment professional.



Verna and Arend Sandbulte have shown tremendous support for St. Luke's and the Foundation over the years. Arend was a board member at St. Luke's for 11 years. The couple marked their 20th year of giving to the Foundation in 2008, and will continue their support of the Foundation and St. Luke's long into the future, through their estate.

"If you believe in the future of St. Luke's and its mission, it's an easy jump to support St. Luke's Foundation," said the Sandbultes.

They have a particular interest in supporting medical education, and see their gift to the Foundation as a way to leave a legacy that endures.

"It's important for a lot of people to think through their estate plans," said the Sandbultes "What do they really want to do with their money after they're gone to extend the meaning of their lives."

"It's important for a lot of people to think through their estate plans. What do they really want to do with their money after they're gone to extend the meaning of their lives."

--Verna and Arend Sandbulte

THE *board*

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218-249-5249 • ljohnson@slhduluth.com

John Strange, St. Luke's CEO and President

Jim Wuellner, St. Luke's CFO and Vice President of Finance



Front row L to R: Elizabeth Simonson, Kimberly Keuning, Doug Lewis, Melinda Machones, Jack Seiler, Laurie Johnson
Middle row: Tom Conrad, Catherine Carter Huber, Helga Wallner, Caroline Bye, Cecile Swenson, Bob Ulland, Barb Payette
Back row: Jon Welles, Ted Harwood, MD, John Strange, Jim Wuellner, Paul Sanford, MD, Bob Zallar
Not pictured: Dexter Larsen, Trinky Pollard, James Zastrow



1000 East First Street, Suite N102
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*St. Luke's Foundation
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and the region it serves to advance
patient care, health education and
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